**INTEREST RATES MARKET NOTICE**

**Date: 27 November 2020**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED – “BAYA85”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from **30 November 2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYA85

**Nominal Issued** R 142,500,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 30 Nov 2020 of … % plus 500 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2023

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date 30 November 2020**

**Date Convention** Following

**Interest Commencement Date** 30 November 2020

**First Interest Payment Date** 31 December 2020

**ISIN No.** ZAG000172693

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/BAYA85%20PricingSupplement3011.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/BAYA85%20PricingSupplement3011.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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